EXHIBIT 1

Budgets







13 Week Cash Flow – Aryabhata Group, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	000'5	Ë	imu In	n cash	balai	nce.													Case 25-
Week Ending (Fri)	3/28 Week 1		4/4 Week 2	4/11 Week 3	4/18 Week 4		4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8		5/23 Week 9	5/30 Week 10	6/6 Week 11		6/13 Week 12	6/20 Week 13	T	-103; 103; 104;
Beginning Cash Balance	· \$	٠	\$ (060'2)		\$ (159,	193) \$ (\$ (2,340) \$ (159,193) \$ (159,443) \$	\$ (160,613) \$	\$ (160,863)	\$ (161,113)		61,363) \$	\$ (161,363) \$ (161,613)	\$ (162,783)		\$ (163,033) \$	\$ (163,283)	υ	21-
Collections					:		•				•	•				•		,	BL
Receipts	- \$	\$	-	- \$	\$	\$ -	\$ -		- \$	- \$	\$	\$ -		- \$	\$	\$ -	-	\$	\$
Total Collections	- \$	❖		- ۍ	❖	·	.	1	·	, \$	\$.	\$		· \$	❖	\$ -	1	❖	' I
Operating Disbursements																			Do
Operating Expenses	\$ (1,84	(1,840) \$	1	٠ \$	ئ	٠ -	\$ (026)	1	- \$, \$	\$	\$	(920)	, \$	❖	\$	1	❖	(3,680)
Property Tax	,		,	(156,602)				ı	•	'		,	1	•		,	,	7	15 6 602)
Insurance	1		ı	ı		1	1	1	1	1		1	1	1		1	1		წ-
TOT	1		,	1				ı	•	•				•			•		1'
Hotel & Short Term Rental Mgmt.	1		ı				•	ı	•	•			1	•		,	1		'
Management Fee	1		1	I			•	1	•	'		,	1	•		1	1		=ile
Payroll	1		,	1			•	1	•	'		,	•	•			1		ed
Service Fee/Tips	•		•					ı	•	•			•	•			•		Ò
Ground Lease	1			1				ı	•	•				•			•		5/:
Critical Vendors	1							ı	•	•			•	•			•		13
Contingency	(250)	(0)	(250)	(250)		(250)	(250)	(250)	(250)		(250)	(250)	(250)	(250)	(0	(250)	(220)		(3)(2)(3)
Total Operating Disbursements	\$ (2,090)	\$ (0	(250)	(250) \$ (156,852) \$		(250) \$	(1,170) \$	(250)	\$ (250)	ş	\$ (052)	(250) \$	(1,170)	\$ (250)	\$ (0	(250) \$	(250)	·s	16 3 ,533)
Net Operating Cash Flow	(2,090)	<u>(</u>	(250)	(156,852)		(250)	(1,170)	(220)	(250)		(250)	(250)	(1,170)	(250)	(0	(250)	(250)		(1631533)
Ending Cash Balance	\$ (2,090)	\$ (0	(2,340)	(2,340) \$ (159,193) \$ (159,443)	\$ (159,		\$ (160,613) \$	\$ (160,863) \$	\$ (161,113)	(161,363)	\$	(161,613) \$	(162,783)	\$ (163,033)	Ş	\$ (163,283)	\$ (163,533)	\$ (1	(163533)
																			е
Net Operating CF w/Property Tax	\$ (2,090)	\$ (0	(250)	(250) \$ (156,852) \$		(250) \$	(1,170) \$	(250)	\$ (250)	❖	(250) \$	(250) \$	(1,170)	\$ (250)	\$ (0	(250) \$	(220)	❖	(16 §/§ 33) JO
Beginning cash	1		25,000	25,000	25,(25,000	25,000	25,000	25,000	25,000		25,000	25,000	25,000		25,000	25,000		21
Ending cash before DIP	(2,090)	(0	24,750	(131,852)		24,750	23,830	24,750	24,750	24,750	20	24,750	23,830	24,750		24,750	24,750		_
DIP need	27,090	Q	250	156,852		250	1,170	250	250		250	220	1,170	250	0	250	250	1	188,533
Ending cash w/DIP	\$ 25,000	\$ 0	25,000 \$	\$ 25,000 \$		25,000 \$	25,000 \$	25,000	\$ 25,000	\$ 25,000	\$ 00	25,000 \$	25,000	\$ 25,000	\$	25,000 \$	25,000	\$	25,000
	í				ŀ														



13 Week Cash Flow – Tesoro Redlands DE, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	5,000 m	inimur	n cash k	oalance	.•									Case 25-
Week Ending (Fri)	3/28 Week 1	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9	5/30 Week 10	6/6 Week 11	6/13 Week 12	6/20 Week 13	103£
Beginning Cash Balance	\$ 63,082	63,082 \$ 21,870	н	\$ 160,770	82	\$ 102,920 \$	\$ 416,813 \$	\$ 384,675 \$	362,526	\$ 330,388	\$ 313,888 \$	\$ 612,144 \$	\$ 589,995	\$ 63,082
Collections														BL
Receipts	- \$	\$ 337,136	- \$; - \$; - \$	\$ 337,136 \$	-	\$ - \$	1	- \$	\$ 337,136 \$; - ;	-	\$ 1,011/408
Total Collections	' \$	\$ 337,136	· \$	· · •	· · •	\$ 337,136 \$	· ·	· ·		· \$	\$ 337,136 \$	· ·		\$ 1,011,408
Operating Disbursements														Do:
Operating Expenses	\$ (31,000)	(31,000) \$ (15,500) \$ (31,138) \$ (15,500) \$ (31,138)	\$ (31,138)	\$ (15,500)	\$ (31,138)	\$ (15,500) \$ (31,138) \$ (15,500) \$ (31,138) \$	(31,138)	\$ (15,500) \$	(31,138)	\$ (15,500)	(15,500) \$ (31,138) \$ (15,500) \$	(15,500) \$	(31,138)	\$ (310,827)
Property Tax	ı	1	(118,782)	ı	1	ı	ı	1	1	1	ı	1	ı	(1180)
Insurance	1	1	(5,649)	ı	1	ı	ı	(5,649)	1	1	ı	(5,649)	ı	(16947)
TOT	,	1	1	1	1	ı	ı	1	1	1	1	1	ı	1'
Hotel & Short Term Rental Mgmt.	,	•	1		ı	ı	ı	1	ı		1	ı	ı	'F
Management Fee	,	(6,743)		1	ı	(6,743)	1		1	•	(6,743)	1	ı	(2002/28)
Payroll	1	ı	ı	1	1	1	1	ı		•	ı	1	•	eḋ
Service Fee/Tips	,	1	1	1	ı	ı	1	1	1	1	ı	1	ı	Ø5
CapEx	ı	1	ı	1	1	1	1	ı		•	ı	1	ı	5/1
Critical Vendors	(9,212)	(9,212)	(9,212)	(9,212)	1	ı		1				1		(3 6 ,849)
Contingency	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1 李桑 00)
Total Operating Disbursements	\$ (41,212)	❖	(32,455) \$ (165,781)	\$ (25,712)	\$ (32,138)	\$ (23,243) \$	(32,138)	\$ (22,149) \$	(32,138)	\$ (16,500)	\$ (38,881) \$	(22,149) \$	(32,138)	\$ (516,633)
Net Operating Cash Flow	(41,212)	304,681	(165,781)	(25,712)	(32,138)	313,893	(32,138)	(22,149)	(32,138)	(16,500)	298,255	(22,149)	(32,138)	494D75
Ending Cash Balance	\$ 21,870	\$ 326,551	\$ 160,770	\$ 135,058	\$ 102,920	\$ 416,813 \$	384,675	\$ 362,526 \$	330,388	\$ 313,888	\$ 612,144 \$	\$ 589,995 \$	557,857	\$ 55,73857
														e 4
Net Operating CF w/Property Tax	\$ (41,212)	(41,212) \$ 304,681	\$ (165,781) \$ (25,712)		\$ (32,138)	\$ 313,893 \$	(32,138) \$; (22,149) \$	(32,138)	\$ (16,500)	\$ 298,255 \$	\$ (22,149) \$	(32,138)	\$ [2 0] 57
Beginning cash	63,082	25,000	329,681	163,900	138,188	106,050	419,943	387,805	365,656	333,519	317,019	615,274	593,125	637382
Ending cash before DIP	21,870	329,681	163,900	138,188	106,050	419,943	387,805	365,656	333,519	317,019	615,274	593,125	560,987	•
DIP need	3,130	•		•	•									3,130
Ending cash w/DIP	\$ 25,000	\$ 329,681	\$ 163,900	\$ 138,188	\$ 106,050	\$ 419,943 \$	387,805 \$	\$ 959'598	333,519	\$ 317,019	\$ 615,274 \$	\$ 593,125 \$	560,987	\$ 560,987



13 Week Cash Flow – Retreat at Laguna Villas, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	,000 m	nimur	n cash	balance	a:									Case 25-
Week Ending (Fri)	3/28 Week 1	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9	5/30 Week 10	6/6 Week 11	6/13 Week 12	6/20 Week 13	103; E
Beginning Cash Balance	\$ 265'02 \$		15,660 \$ 18,722	\$ (5,748)	(5,748) \$ (11,687) \$		(5,077) \$ (20,037) \$ (10,901)	\$ (106'01) \$	(3,547) \$	5,589	\$ 906'2 \$	17,997	\$ 26,305	\$ 200,592
Collections														BL
Receipts	\$ 10,269 \$	8,386	\$ 8,386	\$ 8,386	\$ 8,386	\$ 8,386 \$	11,366 \$	11,366 \$	11,366 \$	11,366	\$ 12,492 \$	12,492	\$ 12,492	\$ 13 5/1 39
Total Collections	\$ 10,269 \$	8,386	\$ 8,386	\$ 8,386	\$ 8,386	\$ 988'8 \$	11,366 \$		11,366 \$	11,366	\$ 12,492 \$	12,492 \$	12,492	\$ 135,139
Operating Disbursements														Do.
Operating Expenses	\$ (3,125) \$	(1,276) \$	\$ (1,276) \$	\$ (1,276) \$	\$ (1,276) \$	\$ (1,276) \$	(1,730) \$	(1,730) \$	(1,730) \$	(1,730) \$	\$ (1,901) \$	\$ (1,901)	(1,901)	\$ (22 , 128)
Property Tax	1		(25,749)	,	1	ı	1	1			1	1		2 2 2 2 3
Insurance	(1,865)		(1,782)	,	1	ı		(1,782)			1	(1,782)		(9212)
TOT	ı		ı	1	ı	(15,280)	1	1	ı		1	1	ı	15,2
Hotel & Short Term Rental Mgmt.	(6,162)	1	,	,	1	(6,290)		1	1	(6,819)	1	1		(19,271)
Management Fee	1	,	,	1	1	ı	,	1	,	,	1			il∈
Payroll	1	1	ı	1	1	1	1	1	1	1	1	1	1	ed
Service Fee/Tips	1	•	,	,	1	1	1	1			1	1		Q
CapEx	1		,	(000'6)	1	1	1	1		•	1	1		<u></u>
Critical Vendors	(3,549)	(3,549)	(3,549)	(3,549)	ı	1	1	1	1	1	ı	1	,	3/2
Contingency	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(6), 300)
Total Operating Disbursements	\$ (15,201) \$	(5,325) \$	\$ (32,856) \$	\$ (14,325)	\$ (1,776)	\$ (23,346) \$	\$ (2,230) \$	(4,012) \$	(2,230) \$	(9,049)	\$ (2,401) \$	(4,183)	\$ (2,401)	\$ (119,3
Net Operating Cash Flow	(4,932)	3,061	(24,470)	(5,939)	6,610	(14,960)	9,136	7,354	9,136	2,317	10,091	8,309	10,091	15304
Ending Cash Balance	\$ 15,660 \$	18,722	\$ (5,748) \$	\$ (11,687)	\$ (5,077)	\$ (20,037) \$	\$ (10,001)	(3,547) \$	\$ 685′5	2,906	\$ 17,997 \$	26,305 \$	36,396	\$ 365396
														e 5
Net Operating CF w/Property Tax \$	\$ (4,932) \$	3,061	\$ (24,470) \$	(5,939)	\$ 6,610	\$ (14,960) \$	9,136 \$	7,354 \$	9,136 \$	2,317	\$ 10,091 \$	\$ 608'8	10,091	s Sol
Beginning cash	20,592	25,000	28,061	25,000	25,000	31,610	25,000	34,136	41,490	50,626	52,943	63,034	71,342	262392
Ending cash before DIP	15,660	28,061	3,591	19,061	31,610	16,650	34,136	41,490	50,626	52,943	63,034	71,342	81,433	
DIP need	9,340	-	21,409	5,939	-	8,350	•	-	•	•	•	•	•	45,037
Ending cash w/DIP	\$ 25,000 \$	28,061	\$ 25,000 \$	\$ 25,000	\$ 31,610	\$ 25,000 \$	34,136 \$	41,490 \$	\$ 929'03	52,943	\$ 63,034 \$	71,342 \$	81,433	\$ 81,433
				,										



13 Week Cash Flow – Sunset Cove Villas, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	,000 mi	nimun	n cash	balance	ai											Case 25-2
Week Ending (Fri)	3/28 Week 1	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 5 Week 7		5/16 Week 8	5/23 Week 9	5/30 Week 10	6/6 Week 11	6/13 Week 12	6/20 Week 13	Ţ.	1035 1035
Beginning Cash Balance	\$ 45,433 \$	40,690	40,690 \$ 49,358	\$ 2,516	\$ 11,183	\$ 22,005	❖	(4,172) \$	11,124 \$	22,938	\$ 38,234	\$ 42,249	\$ 63,870	\$ 82,010	, \$	45,433
Collections																BL
Receipts	\$ 19,425 \$	13,476	\$ 13,476	\$ 13,476	\$ 13,476	\$ 13,476	\$	18,801 \$	18,801 \$	18,801	\$ 18,801	\$ 26,331	\$ 26,331	\$ 26,331	\$ 2	241/902
Total Collections	\$ 19,425 \$	13,476 \$		\$ 13,476	\$ 13,476	\$ 13,476	٠	18,801 \$	\$ 108'81	18,801	\$ 18,801	\$ 26,331	\$ 26,331	\$ 26,331	\$	241,002
Operating Disbursements																Do
Operating Expenses	\$ (6,210) \$	(2,154) \$	\$ (2,154) \$	\$ (2,154) \$	\$ (2,154) \$		(2,154) \$ (3	\$ (900'E)	\$ (900'E)	\$ (900'E)	\$ (3,006) \$	\$ (4,209) \$	\$ (4,209) \$	\$ (4,209)	<u>`</u> ج	(41,631)
Property Tax	1	'	(52,029)		1	1						1	1	1	ت	(520025)
Insurance	(3,649)	,	(3,481)	1	1	1		1	(3,481)	1	1	1	(3,481)	1	ت	(14,094)
TOT	1	ı	1		1	(26,892)	92)	1	1	1	1	1	1	ı	ت	(26,892)
Hotel & Short Term Rental Mgmt.	(11,655)	'	1	'	1	(10,107)	07)	1		,	(11,281)		•	1	ت	(33,043)
Management Fee	1	,	•	'	•	1			•	,	•	1		•		ile
Payroll	ı	1	1	1	1	1		1	1	1	1	ı	ı	1		ed
Service Fee/Tips	1	,	1	'	1	1		1		1	1	ı	1	1		Ø5
CapEx	1	'	•		•	1		,			•	1	1	•		5/1
Critical Vendors	(2,154)	(2,154)	(2,154)	(2,154)	1	1		1	1	1	1	ı	ı	1		(8,615)
Contingency	(200)	(200)	(200)	(200)	(200)		(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)		(00)
Total Operating Disbursements	\$ (24,168) \$	(4,808) \$	\$ (80,318) \$	\$ (4,808)	\$ (2,654)	(83) (39)	Ŷ	\$ (905′£)	\$ (286'9)	(3,506)	\$ (14,786)	\$ (4,709)	\$ (8,191)	\$ (4,709)	\$.82,803)
Net Operating Cash Flow	(4,743)	8,668	(46,842)	8,668	10,822	(26,177)		15,296	11,814	15,296	4,015	21,621	18,140	21,621	_,	58139
Ending Cash Balance	\$ 40,690 \$	49,358	\$ 2,516 \$	\$ 11,183	\$ 22,005	\$ (4,172)	ş	11,124 \$	22,938 \$	38,234	\$ 42,249	\$ 63,870	\$ 82,010	\$ 103,632	\$ 10	102632
																е 6
Net Operating CF w/Property Tax	\$ (4,743) \$	8,668	\$ (46,842) \$	\$ 8,668	\$ 10,822	\$ (26,177)	٠	15,296 \$	11,814 \$	15,296	\$ 4,015	\$ 21,621	\$ 18,140	\$ 21,621	••	§ ‱of
Beginning cash	45,433	40,690	49,358	25,000	33,668	44,490		25,000	40,296	52,110	67,406	71,421	93,043	111,183		452433
Ending cash before DIP	40,690	49,358	2,516	33,668	44,490	18,312		40,296	52,110	67,406	71,421	93,043	111,183	132,804		•
DIP need	,	•	22,484	,	•	6,688	88					•		•		29,172
Ending cash w/DIP	\$ 40,690 \$	49,358	\$ 25,000	\$ 33,668	\$ 44,490	\$ 25,000	\$	40,296 \$	52,110 \$	67,406	\$ 71,421	\$ 93,043	\$ 111,183	\$ 132,804	\$ 13	132,804



13 Week Cash Flow – Duplex at Sleepy Hollow, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	2,000	E E	imum	cash ba	alance											Case
		[7														25-1
Week Ending (Fri)	3/28 Week 1	3	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9 \	5/30 Week 10 V	6/6 Week 11 W	6/13 Week 12 V	6/20 Week 13	ř	Tota 1035
Beginning Cash Balance	\$ 622	٠	\$ (977'2)	1) \$	\$ (886'6)	\$ (6,623) \$	\$ (2,068)	\$ (8833) \$	(7,343) \$	\$ (8	(1,782) \$	(746)	<u>"</u>	5,379	÷	-1 6 22
Collections	2 421	· · · · ·	\$ 127.0	2 424	2 101	2 177 6	\$ 127 ¢	0 424	2 177 ¢	\$ 776 1	2 777 6	\$ 776 1	\$ 777. 1	E 007		3LŞ
Total Collections						3,421	3,421	3,421	3,421		4,277				ب	50,463
Operating Disbursements																Do
Operating Expenses	\$ (1,072) \$	2) \$	\$ (998)	\$ (998)	\$ (998)	\$ (398) \$	\$ (398) \$	(431) \$	(431) \$	(431) \$	(431) \$	\$ (222)	\$ (222)	(577)	•	(6,356)
Property Tax	1			(8,218)	1	1	ı	1	ı	•	ı	ı		1		(8)
Insurance	(283)	3)		(275)			1		(275)		ı	ı	(275)	•		$(\frac{15}{100})$
тот	1		1	ı	1	1	(2,754)	1	1	ı	1	1	ı	1		(2,754)
Hotel & Short Term Rental Mgmt.	(2,224)	()		1		1	(2,566)	1	1	•	(2,309)	1		1		(7400)
Management Fee	•		,			•	1	1	1	,	ı	1				iľe
Payroll	1		1	ı	1	1	ı	1	1	Ī	1	1	1	1		d
Service Fee/Tips	1		,	1	1	1	1	1	1	•	1	1		1		0'5
CapEx	•			1		ı	1	ı	ı	ı	1	1	1			5/1
Critical Vendors	(2,190)	<u>C</u>	(2,190)	(2,190)	(2,190)		ı	1	1	•	1	ı		1		(8/3)
Contingency	(200)	()	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)	(200)		(6,2 00)
Total Operating Disbursements	\$ (6,269)	s (6	\$ (950'E)	(11,549) \$	\$ (950'E)	(998)	\$ (6,186) \$	\$ (126)	(1,206) \$	(931) \$	(3,240) \$	(1,077) \$	(1,352) \$	(1,077)	ب	(40,796)
Net Operating Cash Flow	(2,848)	3)	365	(8,127)	365	2,555	(2,765)	2,490	2,215	3,345	1,036	3,200	2,925	4,911		97668
Ending Cash Balance	\$ (2,226)	\$ (9	(1,861) \$	\$ (886'6)	\$ (8,623)	(2,068)	\$ (8333) \$	(7,343) \$	(5,128) \$	(1,782) \$	(746)	2,454 \$	5,379 \$	10,289	.	167289 6
		•							;						4	7
Net Operating CF w/Property Tax	\$ (2,848) \$	۶) د	365 \$	(8,127) \$	365 \$	\$ 2,555 \$	\$ (2,765) \$	2,490 \$	2,215 \$	3,345 \$	1,036 \$	3,200 \$	2,925 \$	4,911	v.	g of
Beginning cash	622		25,000	25,365	25,000	25,365	27,921	25,156	27,646	29,861	33,206	34,242	37,442	40,367		25 21
Ending cash before DIP	(2,226)	2)	25,365	17,238	25,365	27,921	25,156	27,646	29,861	33,206	34,242	37,442	40,367	45,278		
DIP need	27,226	Ç		7,762		•		•	•		•		1	•		34,988
Ending cash w/DIP	\$ 25,000	\$ 0	25,365 \$	25,000 \$	25,365 \$	\$ 27,921 \$	\$ 25,156 \$	27,646 \$	29,861 \$	33,206 \$	34,242 \$	37,442 \$	40,367 \$	45,278	\$	45,278
		;														



13 Week Cash Flow – Cliff Drive Properties DE, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	_000°	m i	imu	E	ash b	alan	ce.															Case 25-
Week Ending (Fri)	3/28 Week 1	>	4/4 Week 2	4 ×	4/11 Week 3	4/18 Week 4		4/25 Week 5	5/ Wee	5/2 Week 6	5/9 Week 7	5/16 Week 8		5/23 Week 9	5/30 Week 10		6/6 Week 11	6/13 Week 12		6/20 Week 13	₽	1032
Beginning Cash Balance	· \$	\$	(250) \$	\$ ((200)	\$ (22,1)	\$ (86	(500) \$ (22,193) \$ (22,443)		\$ (22,693) \$	\$ (22,943)	(23,193)		\$ (23,443)	\$ (23,693)		\$ (23,943)	\$ (24,193)		\$ (24,443)	\$!1-l
Collections																						BL:
Receipts	- \$	\$	1	ب	,	- \$	\$	1	ب	<u>-</u>	1	\$	- ج	1	- \$	ب	1	ب			Ş	S
Total Collections	· \$	٠	•	٠	1	· \$	÷	•	٠	·	•	·s	٠ •		· \$	❖			٠		Ŷ	' <u>[</u>
Operating Disbursements																						Do
Operating Expenses	- \$	s	•	s	1	· \$	Ş	•	Ş	٠	1	Ş		1	- \$	Ş		\$	٠		ş	c'3
Property Tax	1		1	_	(21,443)	1		1		1	i		ı	ı	1		1		1	1	Ŭ	21643)
Insurance	1		1		ı	1		ı			1		1	ı	1		ı			1		3 - 2
тот			1		1	1		1		1	1		ı	1	1		1		1	1		L'
Hotel & Short Term Rental Mgmt.	1		1		1	1		1		ı	1		ı	1	1		1		1	1		'F
Management Fee	•		1		1	1		1			1		1		1							ile
Payroll	1		1		1	1		1		ı	1		ı	1	1		1		ı	1		ed
Service Fee/Tips	1		1		1	1		1		ı	1		ı	1	1		1		1	1		Ø5
CapEx	•		•		1	'		•			1		1	1	1				1			5/1
Critical Vendors	1		1		1	1		1		1	1		1	1	1		1		1	1		.3/
Contingency	(250)	<u></u>	(250)	_	(250)	(2.	(250)	(250)		(250)	(250)		(250)	(250)	(250)	(0,	(250)	_	(250)	(250)		(\$2,50)
Total Operating Disbursements	\$ (250	(250) \$	(250)	÷	(21,693)	\$ (2:	(250) \$	(250)	φ.	(250) \$	(250)	ş	(250) \$	(220)	\$ (250)	\$ (00	(250)	٠ •	(250) \$	(250)) \$	(24,693)
Net Operating Cash Flow	(250)	(((250)		(21,693)	(2.	(250)	(250)		(250)	(250)		(250)	(250)	(250)	(0)	(250)		(250)	(250))	(24月893)
Ending Cash Balance	\$ (250	(250) \$	(200)	\$	(22,193)	\$ (22,443)	43) \$	(22,693)	ş	(22,943) \$	(23,193)	\$ (23,443)	\$	(23,693)	\$ (23,943)	t3) \$	(24,193)	\$ (24,	(24,443) \$	(24,693)) \$	(2000)
																						e 8
Net Operating CF w/Property Tax	\$ (250)	\$ (C	(250) \$		(21,693) \$		(250) \$	(250)	ب	(250) \$	(250)	φ.	(250) \$	(250)	\$ (250)	\$ (09	(250)	⋄	(250) \$	(250)	<u> </u>	65 of 050 050 050 050 050 050 050 050 050 05
Beginning cash	1		25,000		25,000	25,000	8	25,000	2	25,000	25,000		25,000	25,000	25,000	0	25,000	25,	25,000	25,000		21
Ending cash before DIP	(250)	Ĉ	24,750		3,307	24,750	20	24,750	2.	24,750	24,750		24,750	24,750	24,750	õ	24,750	24,	24,750	24,750		•
DIP need	25,250		250		21,693	2:	250	250		250	250	. •	250	250	250	0	250		250	250		49,693
Ending cash w/DIP	\$ 25,000	\$ 0	25,000	\$	25,000 \$	\$ 25,000	\$ 00	25,000	\$ 2!	25,000 \$	25,000	\$ 25,000	\$ 000	25,000	\$ 25,000	\$ 00	25,000	\$ 25,	25,000 \$	25,000	\$	25,000
		-1																				



13 Week Cash Flow – 694 NCH Apartments, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	5,000 r	. <u>≒</u>	imur	E	ash b	alance	a:													Case 25-
Week Ending (Fri)	3/28 Week 1	5	4/4 Week 2	4/ We	4/11 Week 3	4/18 Week 4	4/25 Week 5		5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9		5/30 Week 10	6/6 Week 11		6/13 Week 12	6/20 Week 13	8	103g
Beginning Cash Balance	, \$	❖	(250) \$	❖	\$ (200)	(500) \$ (16,921) \$ (17,171) \$ (17,421) \$ (17,671) \$ (17,921) \$ (18,171) \$ (18,421) \$ (18,671) \$ (18,921) \$ (19,171)	\$ (17,1	71) \$	\$ (17,421)	(17,671)	\$ (17,921) \$ (18,	171) \$	(18,421)	\$ (18	\$ (1/9,	(18,921)	\$ (19,1	\$ (1,	21'-E
Collections	Ð	v		٠.	v		v	v	Ð		v	v	Ð		v	v		€	v	3LS
Total Collections	· ·	Դ 🔥		Դ - ՙ			՝ Դ «	Դ •	· ·		· ·	Դ ∙ Դ	Դ - ^		Դ - ^ Դ				•	' '
Operating Disbursements																				Dod
Operating Expenses	- \$	Ş	1	Ŷ	٠ -	1	\$	S	<u>-</u>	1	- \$	Ş	\$ -	1	\$	\$ -	1	- \$	٠	c'3
Property Tax	1		1	(1	16,171)	1	'		1	1	1			1		1	1	,		(16271)
Insurance	•		1				'			•	•		ı	1				1		3 - 1
TOT	•		1		1					•	1		ı	•			•	'		1'
Hotel & Short Term Rental Mgmt.	•		•		1	•	•		,	•	•			•			•	'		F
Management Fee	1		1		1	1	'			1	1		i	1		1	•	1		iίε
Payroll	•						•				•			1				•		ed
Service Fee/Tips	1		,				'		1	1	•			•				1		Ø5
CapEx	•										•		1	•				1		5/1
Critical Vendors	1		1		1		'			1	1			1		1	1	'		.3/
Contingency	(250)	_	(250)		(250)	(250)	(2	(250)	(220)	(250)	(220)		(250)	(250)		(250)	(250)	(2	(250)	(33,50)
Total Operating Disbursements	\$ (250) \$	\$ ((250) \$		(16,421) \$	(250)	\$ (2	(250) \$	(220) \$	(250)	\$ (250)	φ.	(250) \$	(250)	ş	(250) \$	(250)	\$ (2	(220) \$	(19,421)
Net Operating Cash Flow	(250)	((250)		(16,421)	(250)	(2	(250)	(250)	(250)	(250)		(250)	(250)		(250)	(250)	(2	(250)	(19月1)
Ending Cash Balance	\$ (220) \$	\$	\$ (005)		(16,921) \$	(17,171)	\$ (17,421)	21) \$	(17,671) \$	(17,921)	\$ (18,171	\$	(18,421) \$	(18,671)	\$ (18	\$ (18,921)	(19,171)	\$ (19,421	\$ (12	(1 65 421)
Net Operating CF w/Property Tax	\$ (250) \$	\$	(250)	\$ (1	(250) \$ (16,421) \$	(250) \$		(250) \$	(250) \$	(250)	\$ (250)	\$	\$ (220)	(250)	\$	(250) \$	(250)	\$ (2	(250) \$	(196421)
Beginning cash	ı		25,000	2	25,000	25,000	25,000	00	25,000	25,000	25,000		25,000	25,000	25	25,000	25,000	25,000		21
Ending cash before DIP	(250)	_	24,750		8,579	24,750	24,750	20	24,750	24,750	24,750		24,750	24,750	24	24,750	24,750	24,750		
DIP need	25,250		250	1	16,421	250	7	250	250	250	250		250	250		250	250	2	250	44,421
Ending cash w/DIP	\$ 25,000	\$	25,000	\$ 2	25,000 \$	25,000	\$ 25,000	\$ 00	25,000 \$	25,000	\$ 25,000	\$	25,000 \$	25,000	\$ 25	25,000 \$	25,000	\$ 25,000	\$ 00	25,000
		7																		



13 Week Cash Flow – Heisler Laguna, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	,000 n	ninimu	ım cas	h ba	lance.											Case 25-1
Week Ending (Fri)	3/28	4/4	4/11 Week 2		4/18	4/25 Wook 5	5/2	5/9	5/16	5/23	5/30	6/6 Week 11	6/13	6/20		L032
Beginning Cash Balance	\$ 20,690	\$ 14,690	٠	5	3) \$	Ś	\$ (63,673)	(36,548)	\$ (8	(44,205)) (S	(51,205) \$	(24,080) \$	(28,237)	\$	20,690
Collections Receipts	•	\$ 30.675	· ·	v			30 675 \$					30625 \$		ı	v	SLS _e
Total Collections	· •			·	· •	· •	30,625	· •		· ••	· •	30,625			·	9 1,8 74
Operating Disbursements Operating Expenses	\$ (5.000) \$	\$ (2.500) \$		(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500) \$	(2.500)	٠,	(3 8,0 00)
			_	31)				,								96031)
Insurance	1	1	<u>9</u>)	(657)	1	1	ı	1	(657)	ı	1	1	(657)	1		(07 6/1)
TOT	•	•	'		,	,	ı	1	•	1	ı	ı	1			•
Hotel & Short Term Rental Mgmt.	1	1			1	1	ı		ı	1	•	ı	ı	1		Ėi
Management Fee		•					ı		1	1		1	1			lė
Payroll	•	•					ı			1		1	1			d'C
Service Fee/Tips	1	1			1	1	1	1	1	1		1	1	1)5,
CapEx	•	•					ı	1	1	1	1	1	1			/13
Critical Vendors	•	•					ı	1	1	1	1	1	1			3/2
Contingency	(1,000)	(1,000)	(1,000)	(00	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		(13,000)
Total Operating Disbursements	(000'9) \$	\$ (3,500)		\$ (887,86)	\$ (005'E)	\$ (005'E)	\$ (005'E)	\$ (005'E)	(4,157) \$	\$ (005'8)	\$ (005'E)	\$ (005'E)	(4,157) \$	(3,500)) \$	(144,301)
Net Operating Cash Flow	(6,000)	27,125	5 (98,488)	38)	(3,500)	(3,500)	27,125	(3,500)	(4,157)	(3,500)	(3,500)	27,125	(4,157)	(3,500)		(52,427)
Ending Cash Balance	\$ 14,690	\$ 41,815 \$		(56,673) \$	\$ (60,173)	\$ (63,673)	(36,548) \$	(40,048) \$	(44,205) \$	\$ (50,705)	(51,205) \$	(24,080) \$	(28,237) \$	(31,737)	\$	(3(2)37)
																10
Net Operating CF w/Property Tax	\$ (000'9) \$	\$ 27,125 \$	5 \$ (98,488) \$	\$ (88	(3,500) \$	(3,500) \$	27,125 \$	(3,500) \$	(4,157) \$	\$ (005'E)	\$ (005'E)	27,125 \$	(4,157) \$	(3,500)	٠	(5 <u>%</u> 27) Jo <u>,</u> 427)
Beginning cash	20,690	25,000	0 52,125		25,000	25,000	25,000	52,125	48,625	44,468	40,968	37,468	64,593	60,436		2 <mark>0</mark> 2
Ending cash before DIP	14,690	52,125	5 (46,363)		21,500	21,500	52,125	48,625	44,468	40,968	37,468	64,593	60,436	56,936		
DIP need	10,310	•	71,363	33	3,500	3,500	1		•	•		•	1			88,673
Ending cash w/DIP	\$ 25,000	\$ 52,125 \$		\$ 000'52	\$ 000'57	\$ 000'52	\$ 22,125	48,625 \$	\$ 44,468 \$	\$ 896'04	37,468 \$	\$ 64,593	\$ 92,436	56,936	\$	56,936



Case 25

13 Week Cash Flow – Hotel Laguna, LLC

Assumes a \$25,000 minimum cash balance.

														5-10
Week Ending (Fri)	3/28	4/4	4/11	4/18	4/25	5/2	6/5	5/16	5/23	2/30	9/9	6/13	6/20	03
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Beginning Cash Balance	\$ 245,445	\$ (30,694)	\$ (386,119)	\$ 245,445 \$ (30,694) \$ (386,119) \$ (651,254) \$ (596,141)		\$ (665,673) \$	\$ (843,364) \$; (877,055) ;	\$ (877,055) \$ (693,795) \$ (762,833)		\$ (670,030)	\$ (968,053)	\$ (763,399)	\$ 245,445
Collections														LS
Receipts	\$ 154,850	\$ 151,050	\$ 204,725	154,850 \$ 151,050 \$ 204,725 \$ 290,175 \$ 180,500		\$ 169,100 \$	\$ 264,100 \$	\$ 339,100 \$	\$ 196,650 \$	185,250	\$ 237,500 \$	\$ 345,750	\$ 270,750	\$ 2,989,500
Total Collections	\$ 154,850	\$ 151,050	\$ 204,725	\$ 154,850 \$ 151,050 \$ 204,725 \$ 290,175 \$ 180,500		\$ 169,100 \$	\$ 264,100 \$	\$ 339,100 \$	\$ 196,650 \$	\$ 185,250	\$ 237,500	\$ 345,750	\$ 270,750	\$ 2,9895500
Operating Disbursements														эс
Operating Expenses	\$ (139,388)	\$ (67,594)	\$ (85,444)	\$ (139,388) \$ (67,594) \$ (85,444) \$ (90,694) \$ (80,981)		\$ (78,881) \$	(78,881) \$ (110,381) \$ (111,431) \$	\$ (111,431) \$	\$ (75,023) \$		\$ (57,923) \$ (50,773) \$	\$ (96,023) \$	(96,023)	\$ (1,19 5 ,456)
Property Tax	,	ı	(99,094)	1	1	1	ı	1	1	•	1	ı		(9 6 000)
Insurance	1	(58,425)	(6,499)	1	ı	1	1	(9,499)	1	1	1	(6,499)		(8 6,9 21)
тот	1	1	ı	1	1	1	1	ı	1	1	ı	1	ı	•
Hotel & Short Term Rental Mgmt.	1	1		1	1	ı	1	1	1		1	1		Fil
Ground Lease	,	(250,000)	1			(250,000)		•	ı		(250,000)		,	(75(000)
Payroll	(149,500)	ı	(140,000)	1	(150,000)	1	(160,000)	ı	(170,000)	1	(170,000)	1		(939.50)
Service Fee/Tips	(26,750)	(15,105)	(20,473)	(29,018)	(18,050)	(16,910)	(26,410)	(33,910)	(19,665)	(18,525)	(23,750)	(34,575)	(27,075)	(316/215)
CapEx	ı	1	ı	1	1	1	1	ı	1	1	ı	1	ı	1'3
Critical Vendors	(114,351)	(114,351)	(114,351)	(114,351)	1	ı	1	1	1		1	1		$(45\sqrt{3}05)$
Contingency	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(13,000)
Total Operating Disbursements	\$ (430,989)	\$ (506,475)	\$ (469,860)	\$ (430,989) \$ (506,475) \$ (469,860) \$ (235,063) \$ (250,031)		\$ (346,791) \$	\$ (162,762) \$	\$ (155,840) \$	\$ (265,688) \$	(92,448)	\$ (535,523) \$	\$ (141,096)	\$ (124,098)	\$ (3,851,691)
Net Operating Cash Flow	(276,139)	(355,425) (265,135)	(265, 135)	55,113	(69,531)	(177,691)	(33,691)	183,260	(86),038)	92,803	(298,023)	204,654	146,653	(86 2 0191)
Ending Cash Balance	\$ (30,694)	(30,694) \$ (386,119) \$ (651,254)	\$ (651,254)	\$ (596,141)	\$ (665,673)	\$ (843,364) \$	\$ (877,055) \$	\$ (693,795) \$	\$ (762,833) \$	\$ (670,030)	\$ (968,053) \$	\$ (763,399)	\$ (616,746)	\$ (61(15)/46)
														1
Net Operating CF w/Property Tax	\$ (276,139)	\$ (276,139) \$ (355,425) \$ (265,135) \$	\$ (265,135)	55,113	\$ (69,531)	\$ (69,531) \$ (177,691) \$	\$ (33,691) \$	183,260	\$ (860'69) \$	92,803	\$ (298,023) \$	204,654	\$ 146,653	\$ (862,191) P
Beginning cash	245,445	25,000	25,000	25,000	80,113	25,000	25,000	25,000	208,260	139,223	232,025	25,000	229,654	24\$2345
Ending cash before DIP	(30,694)	(330,425)	(240,135)	80,113	10,581	(152,691)	(8,691)	208,260	139,223	232,025	(65,997)	229,654	376,306	
DIP need	55,694	355,425	265,135	•	14,419	177,691	33,691	1	,		266'06			993,053
Ending cash w/DIP	\$ 25,000 \$	\$ 25,000 \$	\$ 25,000	\$ 80,113	\$ 25,000	\$ 25,000 \$	25,000	\$ 208,260 \$	\$ 139,223 \$	232,025	\$ 25,000 \$	\$ 229,654	\$ 376,306	\$ 376,306
	-1													



Case 25

13 Week Cash Flow – The Masters Building, LLC

Assumes a \$25,000 minimum cash balance.

					[5-1
Week Ending (Fri)	3/28		4/4	4/11	7	4/18	4/25	5/5		2/9	5/16	5/23	2	2/30	9/9	6/13		6/20	03
	Week 1		Week 2	Week 3		Week 4	Week 5	Week 6		Week 7	Week 8	Week 9	Wed	0.	Week 11	Week 12		Week 13	Total
Beginning Cash Balance	- \$	٠.	(1,000)) \$ (0,	36,644) \$	(2,000) \$ (36,644) \$ (37,644)	\$ (38,6	44) \$	(39,644)	; (40,644)	(38,644) \$ (39,644) \$ (40,644) \$ (42,328) \$ (43,328)	1) \$ (4	\$ (8ZE'£t	\$ (44,328) \$ (45,328)	\$ (45,3	÷	(47,012) \$	L-E
Collections																			3LS
Receipts	\$		1	٠ -	٠	· ·		, \$	ς,	1	, \$	· \$	❖	٠	1	\$	δ.	· ·	S'
Total Collections	\$	•		٠ \$	❖	\$ -		\$	•	1	1	· •	ş	·		\$	•	\$	מ
Operating Disbursements																			000
Operating Expenses	\$	S	1	٠ \$	ب	\$	1	\$	s	1	· \$	\$	\$	٠	1	\$	φ.	٠	3
Property Tax	•			(32,960)	(0)			1			•	•				1			(35)
Insurance	•			(684)	(4)			•		,	(684)	•		,	•	9)	(684)		(2,052)
TOT	1		•				•				•	ı			•				•
Hotel & Short Term Rental Mgmt.	•		•				•	•			•	•				•			Ėi
Ground Lease	•		1			1	1	1		1	1	1		1	1	1		1	ilė
Payroll	•							1			•	•				1			ď(
Service Fee/Tips	•							•			٠	•				•			05
CapEx	'		•			,	•	•				•		1	,	1		,	/1:
Critical Vendors	'		•			,	•	1				•		1	,	1		,	3/2
Contingency	(1,0	(1,000)	(1,000)	(1,000)	(O	(1,000)	(1,000)	(1,000)	(00	(1,000)	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(00	(1,000)	(1300)
Total Operating Disbursements	\$ (1,0	\$ (000,1)	(1,000) \$	\$ (34,644) \$	4) \$	(1,000) \$	(1,000)	\$ (1,000)	\$ (00	(1,000)	\$ (1,684)	\$ (1,000)	❖	(1,000) \$	(1,000)	\$ (1,684)	ş	\$ (000'1)	(48,012)
Net Operating Cash Flow	(1,0	(1,000)	(1,000)	(34,644)		(1,000)	(1,000)	(1,000)	(00)	(1,000)	(1,684)	(1,000)		(1,000)	(1,000)	(1,684)		(1,000)	(485012)
Ending Cash Balance	\$ (1,0	(1,000) \$	(2,000) \$	\$ (36,644) \$		(37,644) \$	(38,644)	\$ (39,644)	Ş	(40,644)	\$ (42,328)	(43,328)	\$	(44,328) \$	(45,328) \$	\$ (47,012)	\$	(48,012) \$	(4 (2 012)
																			: 1
Net Operating CF w/Property Tax	\$ (1,0	(1,000) \$		(1,000) \$ (34,644) \$	4)	(1,000) \$	(1,000)	\$ (1,000)	\$ (00	(1,000)	\$ (1,684) \$	\$ (1,000) \$		(1,000) \$	(1,000) \$	\$ (1,684)	٠	(1,000) \$	(48%) of (20%)
Beginning cash	1		25,000	25,000		25,000	25,000	25,000	9	25,000	25,000	25,000		25,000	25,000	25,000		25,000	21
Ending cash before DIP	(1,000)	(00	24,000	(9,644)		24,000	24,000	24,000	90	24,000	23,316	24,000		24,000	24,000	23,316		24,000	Ĺ
DIP need	26,000	8	1,000	34,644	4	1,000	1,000	1,000	8	1,000	1,684	1,000		1,000	1,000	1,684	84	1,000	73,012
Ending cash w/DIP	\$ 25,000	\$ 00	25,000 \$	\$ 25,000 \$	\$ 00	25,000 \$	25,000	\$ 25,000	\$ 000	25,000	\$ 25,000	\$ 25,000	ş	25,000 \$	25,000	\$ 25,000	\$	25,000 \$	25,000
	[-]														



13 Week Cash Flow – 891 Laguna Canyon Road, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	2,000	0 mi	nimu	E	ash b	alancı	oi											Case 25
																		-10
Week Ending (Fri)	3/28		4/4	4		4/18	4/25			5/9	5/16		5/30	9/9	6/13	6/20	ļ)32
	Week 1	•	ŠΙ	≥	Week 3		Week 5		Week 6 W		Veek 8	/eek 9	Week 10	Week 11		Week 13		Total
Beginning Cash Balance	Ŷ	٠ ٠	(2,000) \$		(2,400) \$		(43,439) \$ (44,939)		\$ (46,439) \$	\$ (46,839) \$	(48,339)	\$ (936'29) \$	\$ (69,456)	\$ (70,956)	\$ (70,956) \$ (71,356)	\$ (90,974)	·s	-BI
Collections																		LS
Receipts	\$	٠ -	1,100 \$	φ.	<u>-</u>	•	- \$	❖	1,100 \$	٠ -	\$ -	\$ -		\$ 1,100	- \$		÷	3,300
Total Collections	∙∿-	·	1,100 \$	❖	٠.		· \$	\$	1,100 \$	\$	\$	\$		\$ 1,100		· \$	÷	00 C
Operating Disbursements																		ос
Operating Expenses	\$ (1,0	(1,000) \$	(200)	\$	(200)	(200)	\$ (500)	\$ (0	\$ (200)	\$ (200)	\$ (200)	\$ (200)	(200)	\$ (200) \$	(200)	\$ (500)	❖	(\$ \frac{1}{2} \frac{1}{2}
Property Tax			•	(2	(21,421)		•				1					•		(210421)
Insurance		1	1	(1	(18,117)	1	1		1	1	(18,117)	1	1	1	(18,117)	1		(54,352)
TOT			•		,	•	1				ı	1		ı	ı	•		•
Hotel & Short Term Rental Mgmt.			•		,	•	•							•	ı	•		Fil
Management Fee		1	ı		1	ı	1		ı	1	1	1	1	1	1	1		eˈd
Payroll		1	•			•	1			1	1	ı	1	•	1	1		ďΙ
Service Fee/Tips			•			•	1				1	•		•	•	•		5/:
CapEx			1			1	1				1	1		1	1	1		1'3
Critical Vendors		1	1		۰	1	1		1	1	1	1	1	1	1	1		/2
Contingency	(1,1	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		$(1\frac{4}{7}$ 000)
Total Operating Disbursements	\$ (2,0	(2,000) \$	(1,500) \$		(41,039) \$	(1,500)	\$ (1,500)	φ.	(1,500) \$	(1,500) \$	\$ (19,61)	(1,500) \$	(1,500)	\$ (1,500) \$	(19,617)	\$ (1,500)	ş	(95,774)
Net Operating Cash Flow	(2)	(2,000)	(400)		(41,039)	(1,500)	(1,500)	(o	(400)	(1,500)	(19,617)	(1,500)	(1,500)	(400)	(19,617)	(1,500)		(9)2474)
Ending Cash Balance	\$ (2,0	\$ (000'2)	(2,400) \$		(43,439)	(44,939)	\$ (46,439)	\$	(46,839) \$	(48,339) \$	\$ (956'29)	\$ (95,456)	(70,956)	\$ (71,356)	\$ (90,974)	\$ (92,474)	\$	(925474)
																		13
Net Operating CF w/Property Tax	\$ (2,	\$ (000'2)	(400) \$	\$ (4	(41,039) \$	(1,500) \$	\$ (1,500)	\$ (0	(400) \$	(1,500) \$	\$ (19,61)	(1,500) \$	\$ (005'1)	\$ (400) \$	(19,617)	\$ (1,500)	φ.	(925474) J
Beginning cash		ı	25,000		25,000	25,000	25,000		25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000		21
Ending cash before DIP	(2)	(2,000)	24,600		(16,039)	23,500	23,500		24,600	23,500	5,383	23,500	23,500	24,600	5,383	23,500		
DIP need	27,	27,000	400		41,039	1,500	1,500	0	400	1,500	19,617	1,500	1,500	400	19,617	1,500		117,474
Ending cash w/DIP	\$ 25,0	25,000 \$	25,000 \$		25,000 \$	25,000	\$ 25,000	❖	\$ 000'52	25,000 \$	25,000 \$	\$ 000'52	25,000	\$ 25,000	\$ 25,000	\$ 25,000	❖	25,000



13 Week Cash Flow – Laguna Festival Center, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	5,0	000	ä ä	nimum	cash b	alanc	oj.												Case 25-1
Week Ending (Fri)	‴ ≥	3/28 Week 1	\$	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5, We	5/2 Week 6 V	5/9 Week 7	5/16 Week 8	5/23 Week 9	5/30 Week 10		6/6 Week 11 M	6/13 Week 12	6/20 Week 13		1032/ 1043/
Beginning Cash Balance	ş	٠	❖	(4,000) \$		(17,708)	\$ (17,708) \$ (20,208) \$ (22,708) \$	8) \$ (2		7	\$ 1,077	\$ (1,423) \$		æ	3) \$	~	\$ 17,362	❖	L-B
Collections Receipts	٠	1	٠	28,785 \$	٠	1	⟨^	\$	28,785 \$	1	· •		↔	٠	28,785 \$			·v	LS S6,356
Total Collections	s		s		\$ -	-	· \$				- \$	\$	φ.		28,785 \$		- \$	·s	8 63 56
Operating Disbursements	v	(3 000)	٧	(1 500) \$	(1 500) \$	(1 500) \$	(1500)	v	(1 500) \$	(1 500)	¢ (1500) ¢	\$ (1500) \$		(1 500) \$	(1 500) \$	(1 500) \$	(1 500)	v	OC 2
Property Tax	.	(200/2)	· 	(000/1)) -	÷ (222/1)	(200(1)) (pp)(1) (pp)(t)	(222/1)			(3(6)2)
Insurance		1		1		1	1		1	1	1	1		1	1	1	1		-1
TOT		•		,	1	1	•		,	,	٠	•				,	•		•
Hotel & Short Term Rental Mgmt.		1		1	1	1	1		1	1	1	1		1	1	1	1		۲i
Management Fee		1		ı		1			1		1	1		1	1	1	1		lėd
Payroll		1		1	1	1	1		1	1	1	1		1	1	1	1		d'C
Service Fee/Tips		1		ı		1	•		1	ı	1	•		1	1	1	•)5/
CapEx		•		•	1	•	•					•					•		13
Critical Vendors		1		1	1	1	1		1	1	1	1		1	1	1	1		3/2
Contingency		(1,000)		(1,000)	(1,000)	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(1,000)		(13/000)
Total Operating Disbursements	٠	(4,000)	\$ ((2,500) \$	\$ (866'68)	(2,500)	\$ (2,500)	\$	(2,500) \$	(2,500)	\$ (2,500)	\$ (2,500)	\$	(2,500) \$	(2,500) \$	(2,500)	\$ (2,500)	\$	(71,493)
Net Operating Cash Flow		(4,000)		26,285	(39,993)	(2,500)	(2,500)		26,285	(2,500)	(2,500)	(2,500)		(2,500)	26,285	(2,500)	(2,500)		143862
Ending Cash Balance	\$	(4,000)	\$ (22,285 \$	\$ (802,71)	(20,208)	(22,708)	\$	\$ 225	1,077	\$ (1,423)	(3,923)	\$	(6,423) \$	19,862 \$	17,362	\$ 14,862	\$	1862
																			1
Net Operating CF w/Property Tax	ᡐ	(4,000) \$	\$ (26,285 \$	26,285 \$ (39,993) \$	(2,500) \$	\$ (2,500)	Ŷ	26,285 \$	(2,500) \$	\$ (2,500) \$	\$ (2,500) \$		(2,500) \$	26,285 \$	(2,500) \$	\$ (2,500)	\$	4 1 0f
Beginning cash		1		25,000	51,285	25,000	25,000		25,000	51,285	48,785	46,285		43,785	41,285	67,570	65,070		2'1
Ending cash before DIP		(4,000)		51,285	11,292	22,500	22,500		51,285	48,785	46,285	43,785		41,285	67,570	65,070	62,570		
DIP need		29,000		•	13,708	2,500	2,500	6				•			•		•		47,708
Ending cash w/DIP	ş	25,000	s	51,285 \$	25,000 \$	25,000	\$ 25,000	٠	51,285 \$	48,785	\$ 46,285	\$ 43,785	ᡐ	41,285 \$	\$ 025,29	65,070	\$ 62,570	s	62,570



13 Week Cash Flow – Laguna Art District Complex, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	000′:	Ē	nimum	cash b	alance.											Case 25-1
Week Ending (Fri)	3/28		4/4	4/11	4/18	4/25	5/2	5/9	5/16	5/23	5/30	6/6	6/13	6/20	.032	032
Beginning Cash Balance	, veek	\$	(6,424) \$	41,747 \$	5	28,2			75,046 \$	72,796 \$.0	\$ 968,296	119,142	\$ 116,892 \$		1-E
Collections																BLS
Receipts	- \$	\$	\$ 960'83	٠	\$ -	\$ -	\$ 960'83	\$ -	- \$		\$ -	\$ 960'85	1	O,	\$ 159	159,287
Total Collections	- \$	\$	\$ 960'85	\$ -	\$ -	\$ -	\$ 960'ES	\$ -	\$ - \$	\$ -	\$ -	\$ 960'89	\$ -	\$ -		158-387
Operating Disbursements																ос
Operating Expenses	\$ (2,5	(2,500) \$	(1,000) \$	(1,000) \$	(1,000) \$	(1,000) \$	(1,000) \$	(1,250) \$	\$ (1,250) \$	(1,250) \$	(1,250) \$	(1,250) \$	(1,250) \$	(1,250) \$		(16,250)
Property Tax	'		ı	(3,697)	ı	ı	1	,	1	ı	1	1	1	1	•	(26%)
Insurance	'		1	1	1	1	1	1	1	ı	1	1	1			-1
TOT	•						1			•	1	1				
Hotel & Short Term Rental Mgmt.	1		1	1	1	1	1	1	1	ı	1	ı	ı	ı		۴i
Management Fee	•		1	1	1	1	1		1	1		1	1			lėd
Payroll	,		1	ı	1	1	1	1	1	ī		1	1	ı		d'C
Service Fee/Tips	,		1	ı	1	1	1		1	1		1	1)5/
CapEx	•						1			•	1	1				13
Critical Vendors	(2,924)	24)	(2,924)	(2,924)	(2,924)	•	ı		1	ı		ı	ı	1	Έ)	(2692) (2692)
Contingency	(1,000)	()	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1)	(000/£
Total Operating Disbursements	\$ (6,4	(6,424) \$	(4,924) \$	(8,622) \$	(4,924) \$	(2,000) \$	(2,000) \$	(2,250) \$	\$ (2,250) \$	(2,250) \$	(2,250) \$	(2,250) \$	(2,250) \$	(2,250) \$		(44,645)
Net Operating Cash Flow	(6,4	(6,424)	48,171	(8,622)	(4,924)	(2,000)	51,096	(2,250)	(2,250)	(2,250)	(2,250)	50,846	(2,250)	(2,250)	11/	11 4 5642
Ending Cash Balance	\$ (6,4	(6,424) \$	41,747 \$	33,125 \$	28,201 \$	26,201 \$	\$ 967'1	75,046 \$	\$ 962,27 \$	70,546 \$	\$ 962'89	119,142 \$	116,892 \$	114,642 \$		11年642
																15
Net Operating CF w/Property Tax	\$ (6,4	(6,424) \$	48,171 \$	(8,622) \$	(4,924) \$	(2,000) \$	51,096 \$	(2,250) \$	\$ (2,250) \$	(2,250) \$	(2,250) \$	50,846 \$	(2,250) \$	(2,250) \$		11 26 10 10 10 10 10 10 10 10 10 10 10 10 10
Beginning cash	'		25,000	73,171	64,550	59,625	57,625	108,721	106,471	104,221	101,971	99,721	150,566	148,316		2'1
Ending cash before DIP	(6,424)	24)	73,171	64,550	59,625	57,625	108,721	106,471	104,221	101,971	99,721	150,566	148,316	146,066		
DIP need	31,424	24	1	1	1	1	1			,		1			3,	31,424
Ending cash w/DIP	\$ 25,0	25,000 \$	73,171 \$	64,550 \$	\$ 625 \$	57,625	\$ 108,721 \$	\$ 106,471 \$	\$ 104,221 \$	\$ 176,101	\$ 127,66	\$ 150,566 \$	148,316	\$ 146,066 \$		146,066
-1		1														



13 Week Cash Flow – 777 at Laguna, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	000′5	Ē	nimur	n cas	h bal	ance.													Case 25-1
Week Ending (Fri)	3/28 Week 1		4/4 Week 2	4/11 Week 3		4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7		5/16 Week 8	5/23 Week 9	5/30 Week 10	6/6 Week 11		7	6/20 Week 13	ĭ	104a2 C0
Beginning Cash Balance	\$ 12,200	\$ 0	38,045		33) \$ (1	\$ (446,77	\$ (152,733) \$ (177,944) \$ (182,944)	\$ (187,944) \$ (192,944)	, \$ (192,		\$ (446,161)	\$ (197,944) \$ (202,944) \$ (207,944)	(207,944)	\$ (212,944) \$ (217,944)	4) \$ (21		\$ (188,789)	❖	12,200
Collections Receipts	\$ 34,844	4 \$	ı	د	↔	.	1	⇔	٠	∽	.	٠ -	1	. •>	% •>	34,154	•	÷	SLS
Total Collections	\$ 34,844	4 \$		\$	↔	\$ -	1	· \$	• ◆	\$	· \$	· •		٠	£ \$	34,154 \$		· •	66,89
Operating Disbursements Operating Expenses	\$ (8,000)\$	\$ (C	(4,000) \$		(4,000) \$	\$ (4,000)	(4,000)	\$ (4,000) \$		(4,000) \$	(4,000) \$	(4,000) \$	\$ (4,000) \$	\$ (4,000) \$		(4,000) \$	(4,000)	v	(5 6, 000)
Property Tax				_		. '	. '					. '							(26911)
Insurance	•		(185,777)			,	•	•			•		•	•		,	,	·	(185,777)
TOT	•		1			,	•	•		1			•	•			,		
Hotel & Short Term Rental Mgmt.	•							•						•					Ėi
Management Fee	1		ı	1		1	1	ı		1	1	1	1	1		1	1		ilė
Payroll	1		1	1		1	1	1		1	1	1	1	1		1			ď(
Service Fee/Tips	•			1				•						•)5,
CapEx	•		,			,	•	•					•	•		,			/1:
Critical Vendors	1		,			,					1			1					3/2
Contingency	(1,000)	0)	(1,000)	(1,000)	00)	(1,000)	(1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		(1,000)	(1,000)		(13900)
Total Operating Disbursements	\$ (9,000	\$ (0	\$ (777,061) \$ (000,6)	\$ (25,211)	Ŷ	\$ (000'5)	(2,000)	\$ (5,000)	Ŷ	\$ (000′5)	\$ (000′5)	\$ (000'5)	(2,000)	\$ (5,000)	s	\$ (000'5)	(2,000)	<u>د</u> ج	(274,989)
Net Operating Cash Flow	25,844		(190,777)	(25,211)	11)	(2,000)	(2,000)	(2,000)		(2,000)	(2,000)	(2,000)	(5,000)	(2,000)		29,154	(2,000)	Ľ.	(205)
Ending Cash Balance	\$ 38,04	5	38,045 \$ (152,733) \$ (177,944)	\$ (177,9		\$ (182,944) \$	\$ (187,944)	\$ (192,944)	(197,944)		\$ (202,944) \$	\$ (207,944) \$	\$ (212,944)	\$ (217,944)	Ş	(188,789) \$ (1	(193,789)	\$	$(19\frac{2}{3}789)$
1				1	1	1		4			1	1		4	4				16
Net Operating CF w/Property Tax	\$ 25,84 ⁴	4 Տ	25,844 \$ (190,777) \$	\$ (25,2	(25,211) \$	\$ (000,5)	(2,000)	\$ (5,000) \$		\$ (000)\$	\$ (000'5)	\$ (2,000)	(2,000)	\$ (5,000)	v.	29,154 \$	(2,000)	s s	(80 82 90 90 90 90 90 90 90 90 90 90 90 90 90
Beginning cash	12,200	0	38,045	25,000		25,000	25,000	25,000		25,000	25,000	25,000	25,000	25,000		25,000	54,154		1 2 2 3 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1
Ending cash before DIP	38,045	2	(152,733)	(2	(211)	20,000	20,000	20,000		20,000	20,000	20,000	20,000	20,000		54,154	49,154		L
DIP need	•		177,733	25,211	11	2,000	2,000	5,000		2,000	2,000	2,000	2,000	5,000	0				242,944
Ending cash w/DIP	\$ 38,045 \$	5 \$	25,000 \$	\$ 25,000	ş	25,000 \$	25,000	\$ 25,000	ş	25,000 \$	\$ 000′52	25,000 \$	25,000	\$ 25,000	ş	54,154 \$	49,154	\$	49,154
		J						Ì	Ī	1	Ì	Ì		1			Ì]	



13 Week Cash Flow – 837 Park Avenue, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	n 000,	inir	mnu	cash b	alance												Case 25-1
Week Ending (Fri)	3/28 Week 1	4/4 Week 2		4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8		5/23 Week 9	5/30 Week 10	6/6 Week 11	6/13 Week 12		6/20 Week 13	032 1032 1032
Beginning Cash Balance	- \$	❖	(150) \$	\$ (008)	(2,459)	\$ (2,609)	\$ (2,759)	(2,909)	❖	\$ (650'E)	\$ (602'E)	(3,359)	(3,509)	❖	\$ (659'8)	\$ (608'£)	1-'E
Collections Receipts	· •	٠	Ş	Ş	1	· •	· •	\$	٠	· •	·		· •	÷	٠	• •	BLS'
ections	. \$	٠	٠			٠ \$. \$	· •	• ◆	٠	· \$		٠ \$	•	· \$	٠	ב
Operating Disbursements Operating Expenses	· •	v	•	٠.	1	· •	•	·	v	•	···	ı	·	v	•	· • • • • • • • • • • • • • • • • • • •	oc 3
	, ,)		(2,009)	,	,	·		.		,	1	·) -		1	<u>§</u>
Insurance	•			,		•	•	'			•	•	٠			,	6-1
TOT	1		1		1	,		1				,	1		1		. '
Hotel & Short Term Rental Mgmt.	•			,	•	•	•	•			•	•	•			ı	Ė
Management Fee	1		1	1	1	1	1	1		1	1	1	1		1	1	ilė
Payroll	1			1		1	1	1		1	1	1	1			,	d' (
Service Fee/Tips	٠			,		•		1					•			,)5,
CapEx	•						1	1			,		1				/1:
Critical Vendors	1		1	1	1	1	ı	1		ı	i	1	1		1	1	3/2
Contingency	(150)		(150)	(150)	(150)	(150)	(150)	(150)	0)	(150)	(150)	(150)	(150)		(150)	(150)	(1 <mark>13</mark> 950)
Total Operating Disbursements	\$ (150)	Ş	(150) \$	\$ (5,159)	(120)	\$ (150)	\$ (150)	(120)	\$ (0	(120) \$	(150) \$	(150)	\$ (150)	φ.	(150) \$	(150) \$	(3,959)
Net Operating Cash Flow	(150)		(150)	(2,159)	(150)	(150)	(120)	(150)	(0	(150)	(150)	(150)	(150)		(150)	(150)	(85 <u>6</u> 8)
Ending Cash Balance	\$ (150)	\$	\$ (008)	(2,459) \$	(5,609)	\$ (2,759)	(2,909)	(3,059)	\$	\$ (602'£)	\$ (658'8)	(3,509)	(3,659)	\$	\$ (608'£)	\$ (656'8)	(65 6))
																	1
Net Operating CF w/Property Tax	\$ (150) \$		(150) \$	\$ (2,159)	(150) \$	\$ (150)	\$ (150)	(120)	\$ (0	(150) \$	(150) \$	(150)	\$ (150)	❖	(150) \$	(150) \$	€ Gof
Beginning cash	1		25,000	25,000	25,000	25,000	25,000	25,000		25,000	25,000	25,000	25,000		25,000	25,000	21
Ending cash before DIP	(150)		24,850	22,841	24,850	24,850	24,850	24,850		24,850	24,850	24,850	24,850	24	24,850	24,850	L
DIP need	25,150		150	2,159	120	150	150	150	0	150	120	120	150		150	150	28,959
Ending cash w/DIP	\$ 25,000	Ŷ	25,000 \$	25,000 \$	25,000	\$ 25,000	\$ 25,000	\$ 25,000	❖	\$ 000'52	25,000 \$	25,000	\$ 25,000	\$ 25	25,000 \$	25,000 \$	25,000
Li																	



13 Week Cash Flow – 314 S. Harvard DE, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	2,000	Ξ	inimu	<u>E</u>	ash b	alanc	؈۫													Case 25-1
Week Ending (Fri)	3/28		4/4 Week 2	4 %	4/11 Week 3	4/18 Week 4	4/	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9		5/30 Week 10	6/6 Week 11		6/13 Week 12	6/20 Week 13	032 <u>1</u>	032
Beginning Cash Balance	· \$	\$.	(150)	÷	\$ (00E)	(300) \$ (11,260) \$ (11,410)) \$ (1	Ŷ	(11,560)	\$ (11,710)	\$ (11,860)	Ş	\$ (0	<u> </u>	\$ (12,310)	\$ (o	<u>~</u>	(12,610)	\$	-BI
Collections Receipts	\$	φ.		٠	·	ı	φ.	<u>٠</u>	1	· •	· •		φ.	1	· •	↔	٠ -	ı	v	LS '
Total Collections	- \$	s	1	ş	\$	1	❖	٠ ٠	1	· \$	· \$	٠ •		1	· \$	v	٠		Ş	Ďo
Operating Disbursements																				oc :
Operating Expenses	\$	Ŷ	,	\$	٠	,	ς.	·	1	· \$	- \$	٠	٠ -	1	- \$	Ŷ	٠		\$	39
Property Tax	1		•	_	(10,810)	1				1	•	٠	,	1	1		1	,	T)	(%310)
Insurance	1		•		,	•		,		1	1	•	i	1	•		1			1'
тот	1		1		1	1		1	1	1	1	•	i	1	1		1			'F
Hotel & Short Term Rental Mgmt.	ı		1			1		1	1					1	1		1			=ile
Ground Lease	1		•			•				•	1	•	,		1					eˈd
Payroll	1		1		1	1		1	1	1	1	٠		1	1		1	1		Q:
Service Fee/Tips	1		1		1	1		1	1	1		•		1	1		1			5/1
CapEx	•		•			1			1	1	1	-	i		•					L3
Critical Vendors	1		1		1	1		1	1	1	1	•		1	1		1	1		/2!
Contingency	(1)	(150)	(150)	_	(150)	(150)	_	(150)	(150)	(150)	(150)		(150)	(150)	(150)	(0	(150)	(120)		(£,950)
Total Operating Disbursements	\$ (1!	(150) \$	(150)	ş	\$ (096'01)	(120)	\$ ((150) \$	(120)	\$ (150)	\$ (150)	\$ (1	(120) \$	(150)	\$ (150)	\$ (0	(150) \$	(120)	\$ (1	(12,260)
Net Operating Cash Flow	(1)	(150)	(150)		(10,960)	(150)	_	(150)	(150)	(150)	(150)	(1	(150)	(150)	(150)	()	(150)	(150)	ਜੁ	(12)(00)
Ending Cash Balance	\$ (19	(150) \$	(300)	ş	(11,260) \$	(11,410)	\$	(11,560) \$	(11,710)	\$ (11,860)	\$ (12,010)	\$ (12,160)	\$ (091	(12,310) \$	\$ (12,460)	❖	(12,610) \$	(12,760)	\$ (1	(127760)
																				18
Net Operating CF w/Property Tax	\$ (15	(150) \$) \$ (\$ (150) \$ (10,960) \$	(150) \$	\$	(150) \$	(150) \$	(120)	\$ (150)	∿	(150) \$	(150)	\$ (150)	\$ (0	(150) \$	(150)	\$ (1	(9) (2) (9)
Beginning cash	1		25,000	-	25,000	25,000		25,000	25,000	25,000	25,000	25,000	00(25,000	25,000		25,000	25,000		21
Ending cash before DIP	(1)	(150)	24,850		14,040	24,850		24,850	24,850	24,850	24,850	24,850	350	24,850	24,850		24,850	24,850		
DIP need	25,150	20	150		10,960	150		150	150	150	150	1	150	150	150	0	150	150	3	37,760
Ending cash w/DIP	\$ 25,000	\$ 00	25,000	\$	\$ 000'52	25,000	\$	\$ 000'52	25,000 \$	\$ 25,000	\$ 25,000	\$ 25,000	\$ 000	\$ 000'52	\$ 25,000	\$	\$ 000'52	25,000	\$ 2	25,000
		1																		



13 Week Cash Flow – 4110 West 3rd Street DE, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	5,0	u 00	ninir inir	ทุนท	າ cash	l ba	lance	.:													Case 25-10
Week Ending (Fri)	3, We	3/28 Week 1	4/4 Week 2	4 k 2	4/11 Week 3		4/18 Week 4	4/25 Week 5		5/2 Week 6	5/9 Week 7	5/16 Week 8		5/23 Week 9	5/30 Week 10		6/6 Week 11	6/13 Week 12		6/20 Week 13	32 <u>1</u> 2
Beginning Cash Balance	❖	,	÷	(150)) \$ (c	(300) \$ (24,954) \$ (25,104)	\$ (25,1	⋄	(25,254) \$	(25,404)	(25,554)	❖	(26,296)	\$ (26,446)		\$ (56,596) \$	\$ (26,746)	⋄	(27,488) \$	-BL
Collections Receipts	v		v	١	· •	·	1	· •	v	٠	,	v	٠	1	· •	·	,	1	v	,	
Total Collections	₩.	•	· •	, 0,	' •	⋄		· •	.	·	1	· ·	· •		· •	⋄	· •		.	· •	
Operating Disbursements	v		v	•		v	1	·	v			v	v		•	v		ı	v	•	oc 39
Property Tax)	,	>		(23,913)		1	`	>	,	,)) .	ī	, }	>)	,)	,	
Insurance		'		,	(292)	5)	,	'		,	•		(265)	,	•		,	(55	(292)		£
тот		,			•		1	1			1			1	1			1		1	'F
Hotel & Short Term Rental Mgmt.		,			•			'			•				•			•		,	=ile
Ground Lease		1		ı	1		1	1		1	1		1	ı	ı		1	1		ı	eḋ
Payroll		,		1	1					1				i	1		1	1		1	Qí
Service Fee/Tips		,		1	٠		,	1			•				1			'		,	5/1
CapEx		,		1	1		1	1		1	1		1	i	1		1	1		1	L3/
Critical Vendors		1		ı	•		ı	1		ı	1			ı	1		ı	1		ı	/25
Contingency		(150)		(150)	(150)	()	(150)	(1)	(150)	(150)	(150)		(150)	(150)	(150)	(0;	(150)	(11	(150)	(120)	<u>£</u> ,
Total Operating Disbursements	Ŷ	(150)	ş	(150) \$	\$ (24,654)	4) \$	(150)	\$ (15	(150) \$	(150) \$	(150)	Ŷ	(742) \$	(120)	\$ (150)	\$ (09	(150) \$		(742) \$	(120)	(22638)
Net Operating Cash Flow		(150)		(150)	(24,654)	(†	(150)	(1)	(150)	(150)	(150)		(742)	(150)	(150)	(0:	(150)	7	(742)	(150)	(22)
Ending Cash Balance	ş	(150)	ş	\$ (008)	\$ (24,954)	÷	(25,104)	\$ (25,254)	ş	(25,404) \$	(25,554)	(36,296)	\$ (967	(26,446)	\$ (26,596)	ş	(26,746) \$	(27,488)	÷	\$ (829, 2)	(2)
Net Operating CF w/Property Tax	÷	(150)	÷	(150) \$	(24.654)	4) \$	(150)	\$ (1)	50) \$	(150) \$	(150)	÷	(742) \$	(150)	\$ (150)	\$ (05	(150) \$		(742) \$	(150) \$	
			-					•	•			-									
Beginning cash		'		25,000	25,000		25,000	25,000		25,000	25,000		25,000	25,000	25,000		25,000	25,000		25,000	21
Ending cash before DIP		(150)		24,850	346		24,850	24,850		24,850	24,850		24,258	24,850	24,850		24,850	24,258		24,850	
DIP need	٧,	25,150		150	24,654	t	150	1;	150	150	150		742	150	15	150	150	74	742	150	52,638
Ending cash w/DIP	\$ 2	25,000	\$	25,000 \$	\$ 25,000	\$ 0	25,000	\$ 25,000	\$	25,000 \$	\$ 25,000	\$ 25,000	\$ 000	25,000	\$ 25,000	\$ 00	25,000 \$	25,000	\$	25,000 \$	25,000
	-																				



13 Week Cash Flow – Laguna HI, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	,000 mi	inimun	າ cash b	alance										Od00 20 1	Case 25-1
Week Ending (Fri)	3/28 Week 1	4/4 Week 2	4/11 Week 3	4/18 Week 4	4/25 Week 5	5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9	5/30 Week 10	6/6 Week 11	6/13 Week 12	6/20 Week 13	032	03 2
Beginning Cash Balance	m	2	\$ 988'96 \$	44,186	\$ 29,537	7	(2	\$ 12,380 \$	5,193 \$	36,005	\$ 19,950 \$	78,325	\$ 92,200)6 \$	भ्रमुख
Collections															LS
Receipts	\$ 000,68 \$	28,500	\$ 28,500 \$	28,500	\$ 28,500	\$ 28,500 \$	38,813	\$ 38,813 \$	38,813 \$	38,813	\$ 69,375 \$	69,375	\$ 69,375	\$ 544	544,875
Total Collections	\$ 000'68 \$	28,500	\$ 28,500 \$	28,500	\$ 28,500	\$ 28,500 \$	38,813	\$ 38,813 \$	38,813 \$	38,813	\$ 518,69 \$	69,375	\$ 69,375	\$ 54	5443875
Operating Disbursements															ЭС
Operating Expenses	\$ (12,000) \$	\$ (6,500) \$	\$ (6,500) \$	\$ (005'9)	(6,500)	\$ (6,500) \$	\$ (000'2)	\$ (000'2) \$	\$ (000')	\$ (000,7)	\$ (10,000) \$	\$ (10,000) \$	(10,000)	\$ (10	(10%)300)
Property Tax	1	1	(71,050)	1	,	1				1	1	1		7	(05 0)
Insurance	(1,059)	1	(2,000)	1	1	ı	1	(2,000)	1	1	1	(2,000)	ı	5	(7,0 59)
TOT	1	1	1	1	,	(44,994)		1	•	1	ı	1	•	4	(44,994)
Hotel & Short Term Rental Mgmt.	(10,920)				,	(9,975)		1	•	(10,868)	•		•	(31	丑(3)
Ground Lease	1	ı	ı	ı	1	1	1	1	ı	ı	ı	1	ı		e'c
Payroll	(33,000)		Ī	(32,000)	,	(32,000)	1	(36,000)	1	(36,000)		(42,500)	ı	(21)	(2125500)
Service Fee/Tips	1	1	ı	ı	,	1		1	•	ı	•	ı	•	O ,	5 /:
CapEx	1	1	1	1	,	1	1	1	ı	1	ı	1	1		1'3
Critical Vendors	(649)	(649)	(649)	(649)	,	1		1		ı	ı	ı		·Œ	(3 397)
Contingency	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(13	\$, 000)
Total Operating Disbursements	\$ (28,628) \$	(8,149)	\$ (81,199) \$	(43,149)	\$ (7,500)	\$ (69,469)	(8,000)	\$ (46,000) \$	\$ (000'8)	(54,868)	\$ (11,000) \$	(55,500)	\$ (11,000)	\$ (490	(490,462)
Net Operating Cash Flow	(19,628)	20,351	(52,699)	(14,649)	21,000	(696'89)	30,813	(7,188)	30,813	(16,055)	58,375	13,875	58,375	5,4	50413
Ending Cash Balance	\$ 76,535 \$	98,886	\$ 44,186 \$	29,537	\$ 50,537	\$ (18,432) \$	12,380	\$ 5,193 \$	36,005 \$	19,950	\$ 78,325 \$	92,200	\$ 150,575	\$ 15¢	35 75
															20
Net Operating CF w/Property Tax	\$ (19,628) \$	20,351	\$ (52,699) \$	(14,649) \$	21,000	\$ (696'89) \$	30,813	\$ (7,188) \$	30,813 \$	(16,055)	\$ 58,375 \$	13,875	\$ 58,375	\$	250t E
Beginning cash	96,163	76,535	988'96	44,186	29,537	50,537	25,000	55,813	48,625	79,438	63,383	121,758	135,633	-6	96 <u>7</u> 63
Ending cash before DIP	76,535	988'96	44,186	29,537	50,537	(18,432)	55,813	48,625	79,438	63,383	121,758	135,633	194,008		
DIP need	•		ı		•	43,432		•						43	43,432
Ending cash w/DIP	\$ 76,535 \$	\$ 96,886	\$ 44,186 \$	29,537	\$ 50,537	\$ 25,000 \$	55,813	\$ 48,625 \$	79,438 \$	63,383	\$ 121,758 \$	135,633	\$ 194,008	\$ 194	194,008
	ľ				_1										



13 Week Cash Flow – Laguna HW, LLC

Assumes a \$25,000 minimum cash balance.

Assumes a \$25,000 minimum cash balance.	5,000 mi	inimu	E	cash b	alanc	ข่												Case 25-
Week Ending (Fri)	3/28 Week 1	4/4 Week 2	4 >	4/11 Week 3	4/18 Week 4	4/25 Week 5		5/2 Week 6	5/9 Week 7	5/16 Week 8	5/23 Week 9	" š	5/30 Week 10	6/6 Week 11	6/13 Week 12	6/20 Week 13		103 <u>2</u>
Beginning Cash Balance	0	\$ 30,630 \$		37,323 \$	14,002	٠	\$ 9	\$ 9	11,091	\$ 19,191	\$ 25,291	٠	_ _	\$ 596'28	58,163	\$ 76,363	٠	26,320
Collections																		3LS
Receipts	\$ 16,425 \$	\$ 12,060 \$		12,060 \$	12,060		12,060 \$	12,060 \$	12,600	\$ 12,600	\$ 12,600	\$ (12,600 \$	25,200 \$	25,200	\$ 25,200	\$ (202/725
Total Collections	\$ 16,425 \$	\$ 12,060 \$		12,060 \$	12,060	\$	12,060 \$	\$ 090'21	12,600	\$ 12,600	\$ 12,600	\$ (\$ 009'21	\$ 002'52	25,200	\$ 25,200	\$ (202,725
Operating Disbursements																		000
Operating Expenses	\$ (0000'9) \$	(6,000) \$ (3,250) \$	\$ ((3,250) \$	(3,250) \$		(3,250) \$	(3,250) \$	(3,500) \$	\$ (3,500) \$	\$ (3,500) \$	\$ (\$ (005'8)	(4,000) \$	(4,000) \$	\$ (4,000) \$	\$ ((48,250)
Property Tax	1	•		(28,014)	•			1			•			1		•		(28014)
Insurance		•		(2,000)	•					(2,000)	•				(2,000)	•		(6,000)
тот	1	1		,	1		1	(21,003)	,	•	•		,	1	1	1		(21,003)
Hotel & Short Term Rental Mgmt.	(4,599)	•		'	1		1	(4,221)		•	•		(3,528)	,		1		(12+348)
Ground Lease	ı	1		,	1		ı	1	1	1	1		1	1	1	1		il'e
Payroll	1	•		'	1					•	•					1		d
Service Fee/Tips	ı	•		'	•				•		•					1		0'5
CapEx	1	1		,	1		1	ı	1	1	1		1	1	1	1		5/1
Critical Vendors	(1,117)	(1,117)	_	(1,117)	(1,117)			1		•	٠			1		•		(4 2)
Contingency	(1,000)	(1,000)	(((1,000)	(1,000)		(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	((1,000)	(1,000)	(1,000)	(1,000)	(((13,000)
Total Operating Disbursements	\$ (12,716) \$	\$ (5,367) \$		(35,381) \$	(5,367)	⋄	(4,250) \$	(29,474) \$	(4,500)	\$ (6,500)	\$ (4,500)	\$ (\$ (8,028)	\$ (000'5)	(2,000)	\$ (5,000)	\$ ((133,082)
Net Operating Cash Flow	3,709	6,693		(23,321)	6,693	17	7,810	(17,414)	8,100	6,100	8,100	_	4,572	20,200	18,200	20,200		697643
Ending Cash Balance	\$ 30,630 \$	37,323	\$	14,002 \$	20,696	\$ 28	28,506 \$	\$ 160'11	19,191	\$ 25,291	\$ 33,391	\$]	\$ 696'28	58,163 \$	76,363	\$ 96,563	\$ \$	9 65 563
																		e 2
Net Operating CF w/Property Tax	\$ 3,709 \$	6,693	ş	(23,321) \$	6,693	\$	7,810 \$	(17,414) \$	8,100	\$ 6,100	\$ 8,100	ئ	4,572 \$	\$ 002'02	18,200	\$ 20,200	\$	69,643
Beginning cash	26.920	30.630		37.323	25.000		31.693	39.503	25.000	33,100	39.200		47.300	51.872	72.072	90.272	= -	of 2 0
Ending cash before DIP	30,630	37,323		14,002	31,693		39,503	22,089	33,100	39,200	47,300		51,872	72,072	90,272	110,472		1
DIP need	-	•		10,998				2,911		•	•					•		13,909
Ending cash w/DIP	\$ 30,630	37,323	\$	\$ 000'57	31,693	\$ 39	\$ 605'68	\$ 000'52	33,100	\$ 39,200	\$ 47,300	\$ (\$1,872 \$	72,072 \$	90,272	\$ 110,472	\$ 5	110,472